
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 3, 2018

DISCOVERY ENERGY CORP.

(Exact name of registrant as specified in its Charter)

Nevada

(State or other jurisdiction
of Incorporation)

000-53520

(Commission
File Number)

98-0507846

(IRS Employer
Identification Number)

One Riverway Drive, Suite 1700
Houston, Texas 77056
713-840-6495

(Address and telephone number of principal executive offices, including zip code)

(Former address if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of Registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

ITEM 5.02 DEPARTURE OF DIRECTORS OR CERTAIN OFFICERS; ELECTION OF DIRECTORS; APPOINTMENT OF CERTAIN OFFICERS; COMPENSATORY ARRANGEMENTS OF CERTAIN OFFICERS.

On August 3, 2018, Michael D. Dahlke resigned from his position as President and Chief Operating Officer of Discovery Energy Corp. (the “*Company*”) to pursue another employment opportunity. The Company’s Board of Directors decided to have William E. Begley, Jr., a Company director and the Company’s Chief Financial Officer, serve as Interim President and Interim Chief Operating Officer. However, the Company intends to undertake a search for one or more suitable persons to fill these roles on a permanent basis. Any future appointment to any of the Company’s offices that applicable law requires to be promptly disclosed will be disclosed in a subsequent Current Report on Form 8-K. Information about Mr. Begley can be found in the Company’s Annual Report on Form 10-K filed with the U.S. Securities and Exchange Commission. Mr. Begley will serve in the aforementioned interim capacities without any remuneration.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DISCOVERY ENERGY CORP.,
(Registrant)

Date: August 9, 2018

By: /s/ Keith J. McKenzie
Keith J. McKenzie,
Chief Executive Officer
