



**MANLY, P.A.**  
ATTORNEY AND COUNSELOR AT LAW

January 23, 2017

OTC Markets Group  
304 Hudson Street, 2<sup>nd</sup> Floor  
New York, New York 10013

**Re: Legal Opinion As To Adequate Current Information Available for  
Annual Report for iTeknik Holding Corporation (ITKH); FY2016 Period  
End Date June 30, 2016**

Ladies and Gentlemen:

Iteknik Holding Corporation (“ITKH.PK”), a Wyoming Corporation, (hereinafter the “Issuer”) has requested this law firm to issue an opinion as to its compliance with the Guidelines for Providing Adequate Current Information as published by OTC Markets Group. As such, OTC Markets Group is entitled to rely on such opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c).

To begin, I, the undersigned attorney, am a part-time U.S. resident, and the Issuer for the purpose of rendering this opinion and related matters has engaged my firm. This law firm has been engaged for the purpose of reviewing the current information supplied by the Issuer, but may be engaged as regular disclosure counsel. Furthermore, I am licensed to practice law in the State of Florida, and this opinion is limited to the laws of the United States of America. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice thereunder.

In rendering this opinion, I have examined such corporate records correspondence, and other documents and such questions of law as counsel considered necessary or appropriate for purposes of rendering this opinion, including but not limited to the following documents and correspondence:

- (a) Shareholders’ Report of the Issuer through direct access given of login credentials by the Issuer’s CEO and Director Fredrick Wicks, to the Issuer’s Transfer Agent Transfer Online, Inc.’s website on January 17, 2017.

- (b) The Issuer’s information and filings published on the OTC Markets Group’s website including, but not limited to:
- i) Quarterly Report – Issuer’s Continuing Disclosure 1Q FY 2017 posted as received by OTC Markets Group on January 18, 2017 for Period End Date September 30, 2016;
  - ii) Annual Report – Issuer’s Continuing Disclosure Statement 4Q FY2016 Revised for Period End Date June 30, 2016 posted as received by OTC Markets Group on January 18, 2017;
  - iii) Supplemental Information — Articles of Merger for Period End Date December 31, 2016 posted as received by OTC Markets Group on January 18, 2017;
  - iv) Issuer’s Articles of Incorporation posted as received by OTC Markets Group on January 18, 2017;
  - v) Issuer’s By-Laws posted as received by OTC Markets Group on January 18, 2017;
  - vi) Quarterly Report – Issuer’s 1Q FY 2017 Financial Report posted as received by OTC Markets Group on November 18, 2016 for Period End Date September 30, 2016;
  - vii) Quarterly Report – Issuer’s Continuing Disclosure 1Q FY 2017 posted as received by OTC Markets Group on November 17, 2016 for Period End Date September 30, 2016;
  - viii) Annual Report – Issuer’s FY 2016 Annual Report for Period End Date June 30, 2016 posted as received by OTC Markets Group on October 31, 2016;
  - ix) Annual Report – Issuer’s Continuing Disclosure Statement 4Q FY2016 for Period End Date June 30, 2016 posted as received by OTC Markets Group on October 31, 2016;
  - x) Quarterly Report – Issuer’s Continuing Disclosure 3Q FY 2016 posted as received by OTC Markets Group on June 16, 2016 for Period End Date March 31, 2016;

- x) Quarterly Report – Issuer’s Financial Report 3Q FY 2016 posted as received by OTC Markets Group on June 16, 2016 for Period End Date March 31, 2016;
  - xii) Quarterly Report – Issuer’s Continuing Disclosure 2Q FY 2016 posted as received by OTC Markets Group on March 31, 2016 for Period End Date December 31, 2015;
  - xiii) Quarterly Report – Issuer’s Financial Report 2Q FY 2016 posted as received by OTC Markets Group on March 31, 2016 for Period End Date December 31, 2015;
  - xiv) Quarterly Report – Issuer’s Continuing Disclosure 1Q FY 2016 posted as received by OTC Markets Group on November 24, 2015 for Period End Date September 30, 2015;
  - xv) Quarterly Report – Issuer’s Financial Report 1Q FY 2016 posted as received by OTC Markets Group on November 20, 2015 for Period End Date September 30, 2015; and
  - xvi) Quarterly Report – Issuer’s Financial Report 1Q FY 2016 posted as received by OTC Markets Group on November 24, 2015 for Period End Date September 30, 2015;
- (c) The information provided on the Wyoming’s Secretary of State’s website; and
- (d) News releases and other substantive materials which document the operations of the Issuer.

I have assumed that (i) all information contained in all documents reviewed by me is true and correct, (ii) all signatures on all documents reviewed by me are genuine, (iii) all documents submitted to me as originals are true and complete, (iv) all documents submitted to me as copies are true and complete copies of the originals thereof, and (v) each natural person signing any documents reviewed by me had the legal capacity to do so. As to matters of fact, I have relied on information obtained from public officials, officers and directors of the Issuer and other sources, and these sources are believed to be reliable.

The Issuer has posted its most recent Information Statement pursuant to Rule 15c2(11) under the Securities Exchange Act of 1934 to the OTC Markets’ website on November 17-18, 2016 for First Quarter FY 2017, along with its Annual Report (hereinafter the “Information”) on October

31, 2016, and ensuing continuing disclosures on June 16, 2016 for Third Quarter for FY 2016, March 31, 2016 for Second Quarter FY 2016, November 20 and 24, 2015 for First Quarter 2016. I have reviewed the information published by the Issuer on the OTC Markets Group’s website, and, after a reasonable investigation, including previously meeting personally with the Issuer’s officers to discuss the Information, I have no reason to believe that, at the time such Information was published on the OTC Markets Group’s website, the Information contained an untrue statement of material fact or omits to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading.

It is my opinion that the Information (i) constitutes “adequate current information” concerning the Issuer’s securities is “publicly available”, within the meaning of Rule 144(c) under the United States Securities Act of 1933, as amended, (ii) the Information includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for such issuer’s securities under Rule 15c2-1 1 under the United States Securities Exchange Act of 1934, as amended, (iii) the information complies in all material respects with the OTC Markets Group’s Guidelines for Providing Adequate Current Information, and (iv) the information has been posted on the OTC Markets Group’s website.

Other related matters relating to this opinion as required are as follows:

1. The person or entity responsible for preparation of the unaudited financial statements contained in the Information is the consulting firm of Belmont Acquisition Corporation;
2. The Issuer’s transfer agent is Transfer Online, Inc., which is registered with the Securities Exchange Commission; and
3. To the best of my knowledge, after inquiry of management and the directors of the Issuer and other reliable sources, neither the Issuer of the securities, any 5% holder of the neither security, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

This opinion letter speaks only to the date hereof. We assume no responsibility for updating our opinion letter or any information posted on the OTC Markets Group, which is and remains the obligation of the Issuer.

No person other than OTC Markets Group is entitled to rely on this opinion, and I hereby grant OTC Markets Group full and complete permission and rights to publish this opinion on the OTC Markets Group for viewing by the public and regulators.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'W. Manly'.

Wani Iris Manly, Esquire  
W. Manly P.A.  
For the Firm

WIM

**[THIS SPACE IS INTENTIONALLY LEFT BLANK]**