ITEKNIK HOLDING CORPORATION
AND SUBSIDIARY

FINANCIAL STATEMENTS

AS OF AND FOR
THE THREE MONTHS ENDED
SEPTEMBER 30, 2017

ITEKNIK HOLDING CORPORATIONAND SUBSIDIARY

Index to Financial Statements

ITEKNIK HOLDING CORPORATION AND SUBSIDIARY
CONSOLIDATED BALANCE SHEETS
(Unaudited)

	Sept. 30, 2017	Sept. 30, 2016
Assets		
Total cash and cash equivalents	89,400	0
Cash in Escrow	301,936	0
Trade Accounts Receivables	340,814	0
Prepaid expenses	66,944	1,251
Total Current Assets	**799,094**	**1,251**
Fixed Assets		
Computer equipment and software	71,930	75,737
Furniture and equipment	24,343	386,179
Capitalized development expenses	0	231,786
Accumulated depreciation	0	-686,603
Total Fixed Assets	**96,272**	**7,098**
Other Assets		
Good will	4,359,674	4,000
Loan receivable	88,392	
Total Assets	**5,343,432**	**20,699**
Liabilities and Shareholder's Equity		
Payables within 1 year (current liabilities)		
Accounts payable and accrued liabilities	47,869	192,521
Deferred revenues	0	0
Accrued interest	0	29,677
Accrued payroll and taxes	0	0
Notes payable – third parties		149,954
Bank credit card	13,325	0
Total current liabilities	**61,194**	**371,954**
Payables after 1 year (long term liabilities)		
Convertible Note payable – Shareholder	0	25,500
Notes payable (Disputed TCA Loan and Accrued Interest)	6,277,502	181,172
Total Long-term liabilities	**6,277,502**	**106,672**

Total Liabilities	**6,338,696**	**478,626**
Minority interests in Send Global Corporation	0	-113,398
Stockholders' Equity		
See note in equity statement regarding stock pending but not yet issued. Series A Convertible preferred shares, $0.001 par value; 2,000,000 shares authorized - 4,000 issued and outstanding as of June 30, 2016 and 604,000 issued/pending issue on June 30, 2017	604	4
Series B Convertible preferred shares, $0.001 par value; 7,000 shares authorized and issued and outstanding as of June 30, 2016 - 7,000 issued/pending issue as of June 30, 2017	7	5
Series C Convertible preferred shares, no par value; 2 shares authorized and issued at June 30, 2016 and 2 shares issued/pending issue at June 30, 2017	0	0
Common stock, $0.0001 par value; 496,999,998 shares authorized - 214,825,275 and 225,140,275 shares issued and outstanding, as of September 30, 2016 and September 30, 2017	22,514	20,626
Additional paid in capital	516,277	423,617
Accumulated deficit	-1,534,666	-796,767
Total Stockholder's Equity / -Deficit	**-995,264**	**-352,879**
Total Liabilities and Stockholder's Deficit	**5,343,432**	**5,367,486**

(Unaudited)

See accompanying notes to the financial statements

ITEKNIK HOLDING CORPORATION AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	Three Months Ended Sept. 30, 2017	Three Months Ended Sept. 30, 2016
Revenues	750,954	0
Other Income	0	0
Total Income	**750,954**	**0**
Cost of revenues	-339,356	0
Gross profit (loss)	**411,598**	**0**
As percentage of income	55%	NA
Expenses		
Sales and general administrative	-416,501	-7,009
Depreciation	0	0
Financing Fees	0	0
Interest expense	-225,637	-3,256
Other expense / bad debt	0	0
Stock compensation costs	-3,675	0
Other income / -expense		
Other income / -expense	-1,118	0
Closing costs and expenses	0	0
Divestiture of Send Global Interest and write down value to zero	0	-704,302
Total other income / expense	**-646,931**	**-714,567**
Net income -loss	**-235,333**	**-714,567**
Less net income attributable to non-controlling interests	0	-704,302
Net income / -loss attributable to iTeknik	**-235,333**	**-10,265**
Net income / -loss per share		
Basic	0	0
Diluted	0	0
Weighted average shares outstanding		
Basic	225,140,000	202,614,987

See accompanying notes to the financial statements

ITEKNIK HOLDING CORPORATION AND SUBSIDIARY
CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY (DEFICIT)
(Unaudited

	Preferred stock				Common Stock				
	Class A Shares $0.001 par value	Class B Shares $0.001 par value	Class C Shares $zero par value	Total $ Amount of Preferred	Shares	$ Amount	Additional paid-in capital	Accum. deficit	TOTAL
Balances at June 30, 2013	1,235,000			$1,235	277,614,987	$27,762	$510,404	$ (892,256)	$ (352,855)
Net profit / (loss) for the period								$ (53,962)	$ (53,962)
Balances at June 30, 2014	1,235,000			$1,235	277,614,987	$27,762	$510,404	$ (946,218)	$ (406,817)
Net profit / (loss) for the period								$ 184,977	$ 184,977
Balance at June 30, 2015 as	4,000	4,999	1	$8	202,614,987	$20,262	$519,131	$ (761,241)	$ (221,840)
Net profit / (loss) for the period								$ (35,526)	$ (35,526)
Balances at June 30, 2016	4,000	4,999	1	$9	202,614,987	$20,262	$519,131	$ (796,767)	$ (257,365)
Net profit / (loss) for the period								$ (484,566)	$ (484,566)
Balance at June 30, 2017	604,000	7,000	2	$611	225,140,000	$22,514	$516,277	$ (1,281,333)	$ (741,931)
Net profit / (loss) for the period								$ (253,333)	$ (253,333)
Balance at September 30, 2017	604,000	7,000	2	$611	225,140,000	$22,514	$516,277	$ (1,534,666)	$ (995,264)

Footnote 1
In prior periods, the Company reported common and preferred shares that were the result of the Employee Stock Plan and Agreements by and between, iTeknik, Tiger Prodigy Trust, and our Chairman Fred Wicks as being issued and outstanding. The Company has revised this report to align the Company's reporting of issued and outstanding stock with the reporting of stock on the Company's OTC Markets Information page. The stock not yet issued will be issued in subsequent quarters. Our financial calculations include the stock that will be issued.

The actual issued and outstanding reported by the Transfer Agent as of September 30,2017:

Common Stock = 224,235,275 shares
Preferred A Stock = 4,000 shares
Preferred B Stock = 3,500 shares
Preferred C Stock = 1 Share

See accompanying notes to the financial statements

ITEKNIK HOLDING CORPORATION AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF CASH FLOWS
(Unaudited)

	Three Months Ended Sept. 30, 2017
Cash Flows from Operating Activities:	
Net profit / loss	-235,333
Adjustments to reconcile net loss to net cash used in operations	
Shares issued to employees (stock plan)	3,675
Bad Debts Adjustments	(15,683)
Changes in assets and liabilities, net of acquisition and disposals:	
Accounts receivable and prepaid expenses	58,838
accounts payable & accrued liabilities	-11,000
Net cash used in Arrowhead acquisition	0
Net cash (used) generated from operating activities	**-199,503**
Cash Flows from investing activities:	
Gain from Settlements	0
Unpaid Accrued interest and principal reductions	225,637
Loan from receivables	0
Net cash used in investing activities	**225,637**
Cash flows from financing activities:	
Proceeds from debt/equity	0
Cash provided from TCA loan	0
Net cash provided (used) by financing activities	**0**
Net increase / -decrease in cash and cash equivalents	26,134
Cash and cash equivalents, beginning of period	365,201
Cash and cash equivalents, end of period	**391,335**

See accompanying notes to the financial statements

1. Organization and Formation

iTeknik Holding Corporation ("The Company") was organized under the laws of the State of Nevada on January 12, 2007. On December 22, 2010, the Company changed its state of organization to Wyoming by filing the applicable legal documents with both Nevada and Wyoming.

On September 16, 2016, the Company formed a new wholly owned Wyoming subsidiary, Big Rhino Corporation and has acquired assets in the tradition and digital advertising and media business ('Media Company or Companies") on December 30, 2016 and has begun operations in this entity beginning on January 2, 2017. On Aug 2017 the Company acquired a second Media Company, the Blender Company, LLC . All of the Company's operating income is derived from the operation of the Media Companies during this period.

2. Summary of Significant Accounting Policies

Basis of presentation
The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP").

Basis of consolidation

Prior to fiscal 2016 all of the Company's consolidated financial statements December 31, 2015 and 2016 included 100% of the assets, liabilities, revenues, expenses and cash flows of iTeknik Holding Corporation as well as that of its then wholly owned subsidiary Send Global Corporation (Send Global was fully divested before July 1, 2017). For the periods beginning in July 2017 to December 2017 the consolidated financial statements of the Company represented 100% of the assets, liabilities, revenues, expenses and cash flows of iTeknik Holding Corporation. From January 1, 2017 to June 30th, 2017 the Company also consolidated the financial statements of its operating subsidiary Big Rhino Corporation and for the period beginning in July 1, 2017 forward the Company consolidated the financial statement of both of its operating subsidiaries; Big Rhino Corporation and The Blender Company, LLC. All inter-company accounts and transactions have been eliminated in consolidation.

The results of subsidiaries acquired or disposed of during the respective periods are included in the consolidated statements of operations from the effective date of acquisition or up to the effective date of disposal, as appropriate.

There were no dispositions during the period ended September 30, 2017

Use of estimates
The preparation of financial statements in conformity with accounting principles generally accepted in the United States requires management to make certain estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes. Estimates are adjusted to reflect actual experience when necessary. Significant estimates and assumptions affect many items in the financial statements. These include estimates of fair value of common stock and related impact to stock-based compensation. Actual results may differ from those estimates and assumptions, and such results may affect income, financial position or cash flows.

Cash and cash equivalents
The Company adopted paragraph 230-10-45-24 of the FASB Accounting Standards Codification for cash flows reporting, classifies cash receipts and payments according to whether they stem from operating, investing, or financing activities and provides definitions of each category, and uses the indirect or reconciliation method ("Indirect method") as defined by paragraph 230-10-45-25 of the FASB Accounting Standards Codification to report net cash flow from operating activities by adjusting net income to reconcile it to net cash flow from operating activities by removing the effects of (a) all deferrals of past operating cash receipts and payments and all accruals of expected future operating cash receipts and payments and (b) all items that are included in net income that do not affect operating cash receipts and payments.

The Company reports the reporting currency equivalent of foreign currency cash flows, using the current exchange rate at the time of the cash flows and the effect of exchange rate changes on cash held in foreign currencies is reported as a separate item in the reconciliation of beginning and ending balances of cash and cash equivalents and separately provides information about investing and financing activities not resulting in cash receipts or payments in the period pursuant to paragraph 830-230-45-1 of the FASB Accounting Standards Codification .

Fair Value of Financial Instruments
Management believes that the carrying values of financial instruments, including cash, accounts receivable, accounts payable and accrued liabilities, approximate fair value as a result of the short-term maturities of these instruments.

Risks and Uncertainties
The Company's operations are subject to significant risk and uncertainties including financial, operational, technological, and regulatory risks including the potential risk of business failure. Also see Footnote #3 regarding going concern matters.

Intellectual Property
Our success and ability to compete effectively are dependent in part upon our proprietary technology. We rely on a combination of copyright, trademark, and trade secret laws, as well as non-disclosure agreements and other contractual restrictions, to establish and protect our proprietary rights. Employees are required to execute confidentiality and non-use agreements that transfer any rights they may have in copyrightable works or patentable technologies to us. In addition, prior to entering into discussions with potential business partners or customers regarding our business and technologies, we generally require that such parties enter into nondisclosure agreements with us. If these discussions result in a license or other business relationships, we also generally require that the agreement setting forth the parties' respective rights and obligations include provisions for the protection of our intellectual property rights. The steps taken by us may not, however, be adequate to prevent the misappropriation of our proprietary rights or technology.

To date, we do not have any federally registered trademarks.

We do not currently have any patents or patent applications in process. Any future patent applications with respect to our technology may not be granted, and, if granted, patents may be challenged or invalidated. In addition, issued patents may not provide us with any competitive advantages and may be challenged by third parties. Our practice is to affix copyright notices on our product literature in order to assert copyright protection for these works.

Despite our efforts to protect our proprietary rights, unauthorized parties may attempt to duplicate aspects of our products or to obtain and use information that we regard as proprietary. Our steps to protect our proprietary technology may not be adequate to prevent misappropriation of such technology, and may not preclude competitors from independently developing products with functionality or features similar to our products. If we fail to protect our proprietary technology, our business, financial condition and results of operations could be harmed significantly.

Consumer technology markets have been characterized by substantial litigation regarding patent and other intellectual property rights. Litigation, which could result in substantial cost to and diversion of our efforts, may be necessary to enforce trademarks issued to us or to determine the enforceability, scope and validity of the proprietary rights of others. Adverse determinations in any litigation or interference proceeding could subject us to costs related to changing names and a loss of established brand recognition.

The Company does own the following URL's: www.iTeknik.com, www.bigrhino.agency, www.bigrhino.net, and www.arrowheadadv.com, and www.b;endercompany.net

Income Taxes
In assessing the realization of deferred tax assets, the Company considers whether it is more likely than not that some portion or all of the deferred tax will not be realized. The ultimate realization of deferred tax assets is dependent upon the generation of future taxable income during the periods in which those temporary differences become deductible. The Company considers the scheduled reversal of deferred tax liabilities, projected future taxable income, and tax planning strategies in making this assessment. Based on the level of historical operating results and the uncertainty of the economic conditions, the Company has recorded a full valuation allowance against its deferred tax assets at June 30, 2016 and June 30, 2015 where it cannot conclude that it is more likely than not that those assets will be realized. While the deferred tax asset is shown in these footnotes management has not elected to report the deferred tax asset on the financial statements for the periods after June 30, 2016 until such time as the Company again recognizes income from operations where this deferred tax asset may be applied. At that time it will be determined whether, all, part or none of the tax deferred asset can be utilized under tax laws and regulation then in effect and that time

Revenue Recognition
The Company applies paragraph 605-10-S99-1 of the FASB Accounting Standards Codification for revenue recognition. The Company recognizes revenue when it is realized or realizable and earned. The Company considers revenue realized or realizable and earned when all of the following criteria are met: (i) persuasive evidence of an arrangement exists, (ii) the product has been shipped or the services have been rendered to the customer, (iii) the sales price is fixed or determinable, and (iv) collectability is reasonably assured.

Up until the quarter beginning June 30, 2016, the Company derived virtually all of its revenues from prepaid telecom services. Cash received from customers is initially recorded as deferred and subsequently recognized as revenue when minutes used by customers, are appropriately rated for the calls made by customers and deducted from the prepaid funds balance. We were obligated until the divesture of Send Global Corporation to deliver service to end customers for active accounts until the prepaid balance is used and therefore we accrue unused minute costs for activated cards and active accounts at the end of each period and this is recorded as Deferred Revenue in the financial statements. During those periods, these accounts have been drawn down and or funds returned to customers where applicable leaving a zero balance at the end of the period.

Beginning on January 2, 2017 and on a go forward basis the Company has derived virtually all of its revenue from the sale of advertising, media and related services to its business customers from its Media Companies and recognizes revenue as the services are essentially completed and earned.

Stock-Based Compensation

The Company accounts for stock-based compensation in accordance with ASC 718. Under the fair value recognition provisions of this statement, stock-based compensation cost is measured at the grant date based on the fair value of the award and is recognized as expense on a straight-line basis over the requisite service period, which is the vesting period. The Company elected the modified-prospective method, under which prior periods are not revised for comparative purposes. The valuation provisions of ASC 718 apply to new grants and to grants that were outstanding as of the effective date and subsequently modified. During the quarter ended December 31, 2016 the Company paid for services to outside consultants with common stock at the market closing price on the day earned and preferred shares to its chairman and CEO at par value. There was no stock based compensation for the three-month periods ended June 30, 2017 and September 31, 2017 respectively except of those awards subject to vesting under the Company's Employee Stock Plan.

Employee Stock Plan

On February 15, 2017, the Board of Directors with the Consent of 90.9% of the eligible votes of the shareholders adopted the "iTeknik Holding Corporation and Subsidiaries 2017 Stock Plan" to incentivize employees and certain independent contractors and vendors. Under the provisions of the plan the Board or a committee of the Board, organized for that purpose, may award common shares of the corporation as the Board or the Committee may deem advisable. These shares would be subject to a "Restricted Stock Agreement" executed between the Company and the recipient governing the terms and conditions of that award. The Board or the Committee may organize the terms of the awards based on different performance criteria, including length of service and may separate those classes of awards with the nomenclature "Component", and would further identify which Component with the addition of a number or letter- example "Component A". The Company awarded 20 million of its common shares for inclusion under the "iTeknik Holding Corporation and Subsidiaries 2017 Stock Plan".

On February 16, 2017 the Company awarded 12,970,000 of its common shares under the "iTeknik Holding Corporation and Subsidiaries 2017 Stock Plan" ("Stock Plan") as part of various Components all of which have the following key points: The shares awarded are restricted from the sale, transfer, or hypothecation until the earlier of: 1) 3 years from the date of the award, 2) a Change of Control as defined by the SEC, or 3) the shares reach and maintain for 30 days a closing price of $0.75 or better. The recipient forfeits their award if they are no longer employed by or working with the Company at any time before the vesting period expires.

Based on the terms of the Stock Plan the aggregate number of shares collectively issued to participants can change quarter to quarter. The changes whether additions or subtractions occur based on new awards issued under than plan, bonus awards issued under the plan or reduced when participants are terminated under the plan. Following the initial issuance, when the Plan began all shares issued or canceled by the Board of Directors in the future are deemed transacted on the last day of any individual quarter and the price per share is based on the closing price on the last trading day of that quarter.

In the quarter ended September 31, 2017 the Company made the following awards and reductions under the plan"

- Starting Balance reported in the quarter ended June 30, 2017	12,315,000
- Reductions to the shares outstanding in the quarter ended Sept. 30, 2017	270,000
- Additions for new participants in the quarter ended Sept 30th, 2017	0
- Additions for Bonus compensation in the quarter ended Sept 30, 2017	3,000,000
- New Balance as of September 30, 2017	15,045,000

No other additions, reductions or changes to the amortization were made during the quarter ended September 30, 2017.

Management believes that by taking these actions they will align the interests of all employees and critical contractor/vendors to those of our shareholders. By requiring a 3-year cliff vest we bond our employees to longer term employment which we anticipate will lower employee turnover and may save the Company training costs over the longer term. By having better trained, dedicated employees who understand the relationship between earning per share and how that will benefit all shareholders, management believes they will perform better and may provide superior results for our shareholders.

Basic and Diluted Net Earnings (Loss) per Share
Basic net earnings (loss) per common share is computed by dividing net earnings (loss) applicable to common shareholders by the weighted-average number of common shares outstanding during the period. Diluted net earnings (loss) per common share is determined using the weighted-average number of common shares outstanding during the period, adjusted for the dilutive effect of common stock equivalents, consisting of shares that might be issued upon exercise of common stock options. In periods where losses are reported, the weighted-average number of common shares outstanding excludes common stock equivalents, because their inclusion would be anti-dilutive. The amount of earnings was insignificant when considered as an earnings per share calculation.

Commitments and contingencies
The Company follows subtopic 450-20 of the FASB Accounting Standards Codification to report accounting for contingencies. Certain conditions may exist as of the date the financial statements are issued, which may result in a loss to the Company but which will only be resolved when one or more future events occur or fail to occur. The Company assesses such contingent liabilities, and such assessment inherently involves an exercise of judgment. In assessing loss contingencies related to legal proceedings that are pending against the Company or un-asserted claims that may result in such proceedings, the Company evaluates the perceived merits of any legal proceedings or un-asserted claims as well as the perceived merits of the amount of relief sought or expected to be sought therein.

If the assessment of a contingency indicates that it is probable that a material loss has been incurred and the amount of the liability can be estimated, then the estimated liability would be accrued in the Company's financial statements. If the assessment indicates that a potential material loss contingency is not probable but is reasonably possible, or is probable but cannot be estimated, then the nature of the contingent liability, and an estimate of the range of possible losses, if determinable and material, would be disclosed.

Loss contingencies considered remote are generally not disclosed unless they involve guarantees, in which case the guarantees would be disclosed. Management does not believe, based upon information available at this time that these matters will have a material adverse effect on the Company's financial position, results of operations or cash flows. However, there is no assurance that such matters will not materially and adversely affect the Company's business, financial position, and results of operations or cash flows.

Long-Lived Assets
The Company reviews and evaluates its long-lived assets for impairment whenever events or changes in circumstances indicate that their net book value may not be recoverable. When such factors and circumstances exist, including those noted above, the Company compares the assets' carrying amounts against the estimated undiscounted cash flows to be generated by those assets over their estimated useful lives. If the carrying amounts are greater than the undiscounted cash flows, the fair values of those assets are estimated by discounting the projected cash flows. Any excess of the carrying amounts over the fair values are recorded as impairments in that fiscal period.

3. Going Concern & Management Discussion and Analysis

The financial statements for the three months September 30, 2017 and 12 months ended September 30, 2016 have been prepared on a going concern basis, which contemplates the realization of assets and the settlement of liabilities in the normal course of our business.

When comparing results of operations over the two 3-month periods ended September 30, 2017 and September 30, 2016 the Company discloses that it had little or no revenues in fiscal 2016 and has only had revenue and significant operations for the second half of fiscal 2016 (ended June 30, 2017) and the first quarter of fiscal 2017 ended September 30, 2017.

Revenues
Since the change in corporate focus and the acquisition of certain assets in the Media and Advertising space on December 30, 2016 (Big Rhino Corporation) and the acquisition of The Blender Company in August 2017 (the "Media Companies") the Company derives all of its revenue from its Media Company subsidiaries.

Working Capital
As of September 30, 2017, the Company had cash on hand of $391,335 which included the $301,503 reserved in escrow for future acquisitions which is being held by the TCA's attorney, as previously agreed. This compares to cash on hand as of June 30th, 2017 of $365,201 of which the same $301,503 was held by TCA. With the uncertainties of litigation, it is unclear whether or not the Company would ever have ready access to the cash held in escrow. However, when calculating short term working capital the uncertainties of the release of these funds are offset by the accrued but unpaid disputed interest charges to TCA.

While the working capital is sufficient for operations and growth at the present time, management has elected to present the financial statement on a going concern basis due to the uncertainties related to the litigation with TCA. Due to the uncertainties of the litigation with TCA the Company's continued operations may be dependent upon its ability to continue to attract new sources of capital, complete planned acquisitions and exploit the growing cloud communications and mobile payments markets in order to attain a reasonable threshold of operating efficiency and achieve sustained profitable operations.

4. Notes Payable

Unsecured Notes Payable
The Company consolidated for reporting all prior accrued interest payable into the gross amount due each note holder and therefore without receiving additional funds the reported face amounts of the notes have increased and the amount of the accrued interest has decreased.

Excluding the Note to TCA as of September 30, 2017 the Company had $30,384 of principal balance on promissory notes issued and outstanding,

The following table reflects the total debt balances of the Company excluding the note to TCA as of September 30, 2017 and June 30,2017:

For the period ending June 30, 2017, accrued interest has been included in the balance of the Note	September 30, 2017 Accrued Interest has not be included in the balance of the note	June 30, 2017 Accrued Interest has not be included in the balance of the note
[Principal balance on Convertible Promissory Notes – third parties	$0	$0
Principal Balance on Promissory Notes – related parties	$0	$0
Principal balance of unsecured third-party Notes	$30,384	$30,384

Secured Notes Payable
History of the disputed Note with TCA (TCA Global Master Credit Fund, LP "TCA")
On December 30, 2016, the company closed on a $15 million revolving debenture credit line with TCA. Under the terms of which the Company has access to funds up to the $15 million limit at any time within the later of 20 months of December 30th, 2016 or 20 months from the date of the latest draw down subject to: 1) The Company being compliant in its reporting to TCA, 2) there has been no instance of default, 3) all payments under any outstanding tranches have been made timely, and 4) TCA approves the Company's plan of repayment. As a debenture facility, every advance will have a monthly amortization schedule that will include principal and interest and TCA will take payments under that schedule directly from the Company's designated bank account on the agreed date each month. From the initial funding of each tranche TCA will deduct legal fees, certain closing costs and 4 points on the amount of the tranche being drawn down. There is no commitment fee paid on the entirety of the line, only on the amount of each funding as it is disbursed. TCA charges 18% annual interest on the outstanding funds under this facility based on a 360-day banking year. This note is secured against all of the assets of the Company now or hereafter acquired both tangible and intangible and guaranteed by the wholly owned subsidiary, Big Rhino Corporation. Further the Company pledged its minority (48%) interest in Send Global Corporation which asset the Company had previously determined had no value.

On December 30, 2016, the Company drew down its first tranche of $5 million dollars from TCA under this debenture line. Since the Company was using the vast majority of the funds to acquire assets from TCA, TCA made a one-time accommodation on the points to be paid from disbursement and the company was charged 4 points of $500,000 of the tranche ($20,000). After closing costs, the Company netted $4,919,120. (For the use of funds see Arrowhead Acquisition). Repayment of this tranche under the debenture agreement calls for payments beginning on

January 31, 2017 with a payment of $75,000 (which represents interest only) continuing on the last day of each month for 18 additional months at the rate of $175,000 per month which was to include principal and interest. On the 20th month the Company would have a balloon payment of $2,995,328 which can either be refinanced with TCA or a third party or TCA can convert the balance to stock for repayment. At conversion, which can only occur at the end of term, or upon an uncured event of default, TCA has the right to convert stock at a 15% discount to market subject to TCA never becoming a holder of more than 4.99% of the outstanding common stock of the Company at any one time. The conversion has a “make whole” provision that allows TCA to sell the stock on the open market after conversion and subject to Rule 144 as promulgated by the United States Securities and Exchange Commission and required the Company to issue additional shares to TCA until they are sold and TCA is made whole. To protect our shareholders from undue dilution TCA is limited in its ability to sell shares by; 1) it can only convert after an uncured default, 2) TCA can never have more than 4.99% of the Company’s common shares at any one time, and 3) sales are subject to a leak out provision whereby TCA’s stock sales can never represent more than 20% of the weekly sales volume in any given week.

The Company Defaulted TCA and initiated Suite against TCA.
After making one $75,000 payment of January 31, 2017, the Company defaulted TCA as indicated in section marked Litigation and made no further payments but rather accrued the payment on its balance sheet. For more details see footnote 6 under Litigation regarding the dispute with TCA of the note payable related to the acquisition of the assets acquisition agreement referenced above.

5. Acquisitions

Acquisition of the Arrowhead Assets
Big Rhino Corporation begins operations with these assets.
On December 30, 2016, the Company acquired the assets formerly known as Arrowhead Advertising from TCA Master Global Credit Fund. LP for the sum of $5,189,064 (“purchase price”). The Company paid for this acquisition with cash of $4,189,064 and a long-term note associated with an Advisory Agreement with TCA for $1 million dollars. The cash component of the purchase price was paid for from the first $5 million dollar advance the Company took on its revolving debenture facility with TCA (see Secured Notes Payable Above). The proceeds from that advance (tranche) were disbursed as follows:

-Cash Component of the Purchase Price	$ 4,198,064
- Closing costs paid in cash	$ 80,880
- A/P to Transfer Online	$ 4,011
- Cash deposited in the Company’s account	$ 415,109
- Cash reserved in Escrow for future acquisitions	$ 301,936
	$ 5,000,000

In addition to the above, the Company incurred expenses for professional services to third party(s) related to the acquisition in the amount of $79,189. The Company paid $9,189.00 of that balance through the issuance of 10,210,288 shares of the Company’s common stock and there remains as of December 31, 2016 a balance due of $70,000

TCA as the senior secured creditor had foreclosed on the assets of Arrowhead Advertising on September 8th, 2016, the effect of which was to extinguish the unsecured and junior debtor claims on any of the assets on a go forward basis (eliminated $12 million in junior and unsecured debt). During the period of September 9, 2016 until acquired by the Company, TCA maintained the assets for the benefit of creditors (TCA). The Company acquired the assets including accounts receivable ($828,593 of which $289,090 in disputed receivables so management recorded only $539,505 on our balance sheet) equipment ($57,082), furniture and production equipment ($24,841) and a library of creative product and relationships that the Company believed had value but which could not be adequately valued and this resulted in an application of good will of $4,345,849. The equipment, furniture and production equipment was valued by a third party based on a percentage of market value consistent with the category of asset being recorded. The assets were placed into the Company’s wholly owned subsidiary, Big Rhino Corporation, as an asset.

Management believes that this acquisition fits securely into management’s new direction and although Big Rhino will not function in the same manner as Arrowhead Advertising, Big Rhino will form the basis to build a profitable growing operating company. Major differences: Arrowhead had 65 employees- Big Rhino starts with 12, Arrowhead relied upon the Hyundai Dealer Associations for 90% of its revenue which agreements were terminated before this acquisition, Arrowhead relied upon credit from conventional media outlets, Big Rhino will rely upon retainers with individual customers for digital and creative media development among other differences.

In anticipation of the closing of this acquisition and the availability of the use of these assets management lined up and secured multiple retainer agreements with known customers that will allow the Company to generate new revenue almost from the beginning of next quarter. Management projects but does not guarantee revenue over the next 12 months beginning in January 2017 of $3.3 million dollars, and EBITDA of over $300,000 over the same period without additional acquisitions and with moderate continued growth.

Acquisition of The Blender Company, LLC.
Acquisition of Blender, LLC**.** ("Blender") On Aug. 21, 2017 the Company completed the acquisition of Blender in an equity swap agreement whereby the members of Blender exchanged their equity interests for 2 million newly issued restricted common stock of the Company and Blender became a wholly owned subsidiary of the Company. Blender had only one obligation to a media outlet of $6,000 which obligation the Company agreed to continue to pay through its new subsidiary, Blender. With the exception of the employment contract with the founder of Blender, David Sandoval the Company did not acquire any other employees and intends to gain economies do scale with its Big Rhino Agency. David Sandoval entered into a two year contract that paid him a signing bonus of $4,000 and monthly payment of $1,000.

Blender is a small, minority focused full service media and advertising agency based in Arizona and having contracts with the State and local governments in Arizona. Management believes that by acquiring Blender the Company demonstrates the viability of its business plan to grow organically and through acquisitions. The Company intends to use access to these governmental agencies through the contracts Blender has to greatly expand the revenue generated by Blender and to further diversify the Company's client base.

6. Commitments and Contingencies. Litigation and settlements.

Litigation

TCA

On April 4, 2017, the Company filed suit in the Arizona Superior Court (case No. CV2017-003585) against the TCA Global Master Credit Fund, L.P. due to TCA's uncured default for inducing us into the transaction by misrepresentation, and omissions related to the Asset Purchase Agreement Dated December 30, 2016 and related documents.

Under advice of corporate and litigation counsel on April 4, 2017 we filed for relief in the Arizona Superior Court against the TCA Global Master Credit Fund, L.P. for among other things inducing us into the transaction by misrepresentation and omissions more specifically as defined as: failure to release escrow, misleading financial projections and undisclosed debts related to the assets among other things. Our litigators chose to bring the action in Arizona because the assets are and have always been located in Arizona and the foreclosure that TCA had previously completed to take title to the assets, prior to selling them to us occurred in Arizona under Arizona statutes. We had previously offered TCA an opportunity to discuss the open items to come to an amicable solution that involved the payment by TCA of their expenses that we incurred, the immediate release of the funds still held in escrow for us, and an alteration in the repayment plan and or a reduction in the purchase price. Instead, TCA responded to our notice of default to TCA and attempts to amicably negotiate and on March 29, 2017 by sending us a notice of default with a 10-day notice to cure by paying all fees TCA claims without offset of the monies the company has claimed is owed to us by TCA. Under advice of counsel we elected to file suit first to preserve or rights for the benefit of our shareholders.

While there are no guarantees that litigation will be successful, or that in taking this action that TCA will enter into negotiations in good faith to resolve our claims, Management is confident that the outcome should be favorable to the Company, that taking this action is in the best interests of our shareholders and that our operating company, Big Rhino will suffer little or no disruption in its business during the pendency of the resolution of this dispute.

The Parties have since granted each other a standstill agreement to litigation in order for the Parties to work out an amicable settlement. These discussions are ongoing.

No Other litigation
Other than the litigation with TCA, the Company is not currently involved in any litigation that it believes could have a material adverse effect on its financial condition or results of operations. There is no action, suit, proceeding, inquiry or investigation before or by any court, public board, government agency, self-regulatory organization or body pending or, to the knowledge of the executive officers of the Company or any of its subsidiaries, threatened against or affecting the Company, our common stock, any of our subsidiaries or of our companies or our

subsidiaries' officers or directors in their capacities as such, in which an adverse decision could have a material adverse effect.

In the ordinary course of business, we are from time to time involved in various pending or threatened legal actions. The litigation process is inherently uncertain and it is possible that the resolution of such matters might have a material adverse effect upon our financial condition and/or results of operations. However, in the opinion of our management, other than as set forth herein, matters currently pending or threatened against us are not expected to have a material adverse effect on our financial position or results of operations.

Settlements

There were no settlements related to any debt or other matter during the period and other than the litigation with TCA there are no disagreements or contentions against the Company at this time.

7. Shareholder's Equity

Common Stock

As of September 30, 2017 and June 30, 2017 there were 500,000,000 total shares authorized, included 496,999,998 shares of common stock, par value $0.001 per share and 225,514,000 shares were issued or pending issue. There are no special voting or economic rights or privileges related to common shares (for special rights see preferred stock below. Dividends may be paid on the outstanding shares as declared by our board of directors. Each share of common stock is entitled to one vote.

Preferred Stock
Preferred Series A: As of September 30, 2017, 2,000,000 shares of Series A Preferred Stock, par value $0.001 per share, were authorized, and 604,000 Series A were issued or pending issue, with a conversion rate of 1 for 100, with voting rights. No additional preferred series A shares were issued during the periods ended September 30, 2017.

Preferred Series B: As of September 30th, 2017, 7,000 shares of Series B Preferred Stock, par value $0.001 per share, were authorized, and 7,000 were issued or pending issue. Each share of Series B Preferred Stock is convertible into 0.00034% of the Corporation's common stock on a fully diluted basis as of the date of conversion; See the filed Certificate of Designation of Series B filed as an exhibit to the Company's Supplemental Report filed with the OTC Markets on June 8, 2015 and on Wyoming Article 10 amendment dated August 4, 2017 for more details. No additional preferred series B shares were issued during the period ended September 30, 2017.

Preferred Series C: As of June 30,2017 2 shares of Series C Preferred Stock were authorized, no par value,1 share was issued 1, with a conversion rate of 1,000,000,000 votes per share..

Preferred Series D: During the quarter ended December 31, 2016 the Company with the unanimous consent of the shareholders, less than 10 in number representing more than 51% of the voting stock of the company authorized the amendment to its Articles of Incorporation to allow for a fourth series of Preferred Shares to be used to obtain funds for the Company's future needs. The series would have a total of 100 authorized shares each with a par value of $0.001which would be convertible into the common stock of the Company at a value on the date of conversion of $50,000 per share. As of September 30, 2017 there were no Preferred Series D shares issued and outstanding.

During the 3 months ended September 30, 2017 the Company has pending issue 3 million common shares under the Employee Stock Plan..

Warrants
Company had no outstanding warrants allowing employees or other individuals or groups to purchase common shares.

8. Earnings (Loss) Per Share

In accordance with accounting guidance now codified as FASB ASC Topic 260, "Earnings per Share," basic earnings (loss) per share is computed by dividing net income (loss) by weighted average number of shares of common stock outstanding during each period. Diluted earnings (loss) per share is computed by dividing net income (loss) by the weighted average number of shares of common stock, common stock equivalents and potentially dilutive securities outstanding during the period.

Since we have not reported a profit for the 12 month period ending September 30, 2017 and the net loss when calculated against the shares outstanding exceeds .0001 we have not prepared a separate computation of diluted earnings (loss) per share.

	For the Twelve months ended Sept 30, 2017	For the Twelve months ended Sept 30, 2016
Net income / -loss	-$253,333	-$10,265
Net earnings / -loss per share; basic and diluted	$0	$0
Weighted average number of shares outstanding – basic	225,514,000	202,614,187

9. Related Party Transactions

During the 3 months ended September 30, 2017 the Company issued 1,000,000 shares of our common stock to our Chairman and Chief Executive Officer Fredrick Wicks and 1,000,000 shares to Kyle Eng, CEO of Big Rhino Corporation, under and subject to the terms and conditions of the 2017 iTeknik employee Stock Plan.

10. Management and Board of Directors Changes

Fredrick W. Wicks remains as the Company's Chairman of the Board and CEO, (sole board member and officer).

During the 3 months ended December 3, 2016 the Company entered into a 3-year employment agreement with Mr. Wicks that became effective upon the closing of the financing from TCA and the acquisition of the assets formerly known as Arrowhead Advertising on December 30, 2016 that will compensate Mr Wicks as follows:

- This Employment Agreement obligates the Company to pay to Mr. Wicks an annual salary of $100,000, charged to the subsidiary, plus bonuses comparable to those paid to other Company executives. The Company is obligated to pay a signing bonus of 200,000 preferred Series A Shares. The executive would also be eligible for inclusion on any Company offered benefits such as vacation and sick pay and also any Company benefit or stock plans to include, medical, dental, etc (if applicable).

Also on December 30th, 2016 the Company entered into a 3-year employment contract with Mr. Kyle Eng as President of the Company's wholly owned subsidiary Big Rhino Corporation that will compensate Mr. Eng as follows;

- This Employment Agreement obligates the Company to pay to Mr. Eng an annual salary of $75,000, charged to the subsidiary, plus bonuses comparable to those paid to other Company executives. The executive would also be eligible for inclusion on any Company offered benefits such as vacation and sick pay and also any Company benefit or stock plans to include, medical, dental, etc. (if applicable). In addition, to compensation the Company has agreed to provide Mr. Eng a loan of up to $98,392 so that he can manage other expenses he incurred prior to joining Big Rhino. This loan is a 5-year demand note with a 5% annual interest charge. During the quarter ended June 30, 2017 the principal balance of this loan was reduced to $88,392.

11. Income taxes

During the year ended September 30, 2017 the company had a net loss of $ 253,333which when added to the accumulated net loss carry forward as of June 30, 2017 of $1,803,238 results in a combined net loss carry forward of $2,056,571 as of September 30, 2017.

Income Tax Calculation for:
The 3 month period ended September 30, 2017

	The 3 month period ended September 30, 2017
Federal at statutory rate	$0
Less benefit from utilization of NOL	n/a
Tax provision per financials	$0

The components of deferred tax assets/liabilities are as follows:

With the previous divestiture of the controlling interest in Send Global Corporation and the write down on the minority interest to zero this deferred tax assets/liabilities may be impaired and for that reason we do not recognize a tax asset on our balance sheet. The NOL itself may be impaired, and or may no longer be applied or may have been lost as a result of the aforementioned divestiture. Management will consult with its Tax Professionals before the year end to make a final determination for incorporation in the Company's financial statements and in preparation of its tax returns. As the Company is still running at a net loss from operations the effect to the Company of the effective life of the NOL does not at this time impact the financial statements. The chart below is provided for information purposes only.

Deferred tax assets:

NOL carry forward: June 30, 2017	-$1,803,238
Plus estimated current QTR NOL	-$253.333
Total deferred tax asset	-$
Deferred tax asset - Depreciation	n/a
Net deferred tax asset before valuation allowance (1)	-$
Less: valuation allowance	-$
Net deferred tax assets	$0

Due to the deferred tax asset and continued losses the Company has not filed its tax returns for the years ended June 30, 2015, 2016 and 2017 as no tax liability is due. Management elected to conserve capital for benefit of its shareholders by not engaging tax professionals to analyze the continuity of the tax asset or filing the tax returns for these prior periods for the future plans of the Company.

(1) Final tax calculations and value of tax deferred asset to be determined when company files tax returns.

12. Subsequent Events

In accordance with ASC 855, Subsequent Events, we have evaluated subsequent events through January 31, 2017, the date of assembly of the information for the issuance of these un-audited financial statements. During this period, other than as listed below we did not have any materially recognizable subsequent events, other than as indicated in the affected area in this report.

Other than this information and that provided under Litigation herein above there are no material subsequent events to report.

13. Other Information

The financial statements for the period ended June 30th, 2016 were prepared by Management from records available to Fredrick Wicks as the books of original entry were unavailable. Since the Company had little or no activity during the 3 and 6 months ending September 30, 2016 Management relied upon the 3rd quarter financials (period ended March 2016), and the known changes for the following two 3-month periods in order to prepare those reports. For the 12 month periods ended, June 30, 2017 and the 3-month period ended September 30, 2017 management has relied upon the books of original entry.

Management's Certification

I, Fredrick Wicks, Chief Executive Officer, Chairman of the Board and Acting Chief Financial Officer, of iTeknik Holding Corporation hereby certify to the best of my knowledge and belief that the unaudited financial statements and related footnotes hereto present fairly, in all material respects, the financial position of iTeknik Holding Corporation and the results of its operations and cash flows as of and for the 3 month period ended September 30, 2017, in conformity with accounting principles generally accepted in the United States, consistently applied.

11-20-2017

By: /s/ Fredrick Wicks
iTeknik Holding Corporation