

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
NOTICE OF EFFECTIVENESS**

Effective Date: April 15, 2016
Form: S-11

CIK: 0001080340
Company Name: MANHATTAN BRIDGE CAPITAL, INC
File Number: 333-208894

CIK: 0001664740
Company Name: MBC FUNDING II CORP.
File Number: 333-208894-01